

Extraordinary announcement

The issuance of OTP_OJK_2016/I fix rated annuity bonds by OTP Bank Nyrt.

The subscription period of the fix rated annuity bonds **OTP_OJK_2016/I (tranche 006)** between December 5, 2011 and December 21, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 30,140,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 30,140,000** amount of **OTP_OJK_2016/I** bonds will be issued. The total amount of the series **OTP_OJK_2016/I** bond is **HUF 306,120,000**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585