

Extraordinary announcement

The issuance of OTPX2016D index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2016D** between December 20, 2011 and December 22, 2011 closed successfully. The investors subscribed the total of **EUR 1,245,100** OTP Bank Nyrt. accepted all of the subscriptions, **EUR 1,245,100** amount of OTPX2016D bonds will be issued. The total face amount of the series OTPX2016D bond is **EUR 1,245,100**.

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