

4 January 2012

Extraordinary announcement

Capital increase at OTP Real Estate Ltd.

OTP Bank Plc. hereby announces that the Budapest Metropolitan Court acting as a Court of Registration has registered a capital increase at OTP Real Estate Ltd. implemented by OTP Bank Plc.

As a result, on 21 December 2011, the registered capital of OTP Real Estate Ltd. has increased to HUF 2,136 million. Accordingly, the ownership ratios have been modified as follows: OTP Bank Plc. 21.82%, Bank Center Ltd. 20.69% and OTP Holding Ltd. 57.49%.

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