

Extraordinary announcement

Ownership structure of OTP Bank Plc. as at 31 December 2011

OTP Bank Plc. publishes hereby the ownership structure as at 31 December 2011 in accordance with the Act CXX of 2001 on the Capital Markets Section 395 (1) b).

Shareholder	Ownership (%)	Voting rights (%)
Treasury shares	1.7%	0.0%
Government held owner ¹	0.4%	0.4%
Foreign institutions ²	61.4%	62.5%
Foreign individuals	1.1%	1.2%
Domestic institutions	17.2%	17.5%
Domestic individuals	12.9%	13.1%
Other ³	5.3%	5.3%
Total	100.0%	100.0%

¹ E.g.: State Privatization Holding Co. Ltd., Social Security, Municipality, 100% state-owned companies etc.

² Foreign institutions, and International Development Institutions (E.g.: EBRD, EIB, etc.)

³ Non-identified shareholders

OTP Bank Plc.

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