

3 February 2012

Extraordinary announcement

The issuance of OTP_DC_USD_120425_8%_252 dual currency redemption fixed rate bonds by OTP Bank Nyrt.

The subscription period of the dual currency redemption fix rate bonds **OTP_DC_USD_120425_8%_252** between February 1, 2012 and February 3, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 8,011,900**. OTP Bank Nyrt. accepted all of the subscriptions, **USD 8,011,900** amount of OTP_OTP_DC_USD_120425_8%_252 bonds will be issued. The total amount of the series **OTP_DC_USD_120425_8%_252** bond is **USD 8,011,900**.

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