

3 February 2012

Extraordinary announcement

The issuance of OTP_DC_EUR_120425_6%_328 dual currency redemption fixed rate bonds by OTP Bank Nyrt.

The subscription period of the dual currency redemption fix rate bonds **OTP_DC_EUR_120425_6%_328** between February 1, 2012 and February 3, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 13,098,600**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 13,098,600** amount of **OTP_DC_EUR_120425_6%_328** bonds will be issued. The total amount of the series is **EUR 13,098,600**.

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