

10 February 2012

## Extraordinary announcement

### **The issuance of OTP\_ TBSZ\_4 2015I (tranche 003) 6.5 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP\_ TBSZ\_4 2015I (tranche 003)** between January 30, 2012 and February 10, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 60,140,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 60,140,000** amount of **OTP\_ TBSZ\_4 2015I** bonds were issued. The total amount of the series **OTP\_ TBSZ\_4 2015I** bond is **HUF 203,200,000**.

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