

Extraordinary announcement

The issuance of OTP_EURO_1 2013/V (tranche 001) 3.75 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2013/V (tranche 001)** between February 27, 2012 and March 9, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 837,200**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 837.200** amount of **OTP_EURO_1 2013/V** bonds will be issued. The total amount of the series **OTP_EURO_1 2013/V bond** is **EUR 837,200**.

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