

13 March 2012

## Extraordinary announcement

### Capital increase at OTP Bank Romania

OTP Bank Plc. announces that the Romanian Court of Registration registered a capital increase at the Romanian subsidiary of OTP Bank.

According to the resolution passed by the general meeting of **OTP Bank Romania S.A.** held on 29 February 2012, the capital of OTP Bank Romania was increased by its majority shareholder, OTP Bank Plc. The **registered capital** was raised from RON 542,909,040 by RON 139,999,920 to **RON 682,908,960**.

OTP Bank Plc.

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