

Extraordinary announcement

The issuance of OTP_OVK_2014/I (tranche 003) variable rated bonds by OTP Bank Nyrt.

The subscription period of the variable rated **OTP_OVK_2014/I (tranche 003)** between March 5, 2012 and March 21, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 15,480,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 15,480,000** amount of **OTP_OVK_2014/I** bonds will be issued. The total amount of the series **OTP_OVK_2014/I** bond is **HUF 185,840,000**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585