

Extraordinary announcement

The issuance of OTPX2018B index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2018B** between March 20, 2012 and March 22, 2012 closed successfully. The investors subscribed the total of **HUF 4,680,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,680,000,000** amount of OTPX2018B bonds will be issued. The total face amount of the series OTPX2018B bond is **HUF 4,680,000,000**.

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