

Reference number: IR-115/2012

22 March 2012

Extraordinary announcement

The issuance of OTPRF2022A index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPRF2022A** between March 20, 2012 and March 22, 2012 closed successfully. The investors subscribed the total of **HUF 5,300,000,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 5,300,000,000** amount of OTPRF2022A bonds will be issued. The total face amount of the series **OTPRF2022A** bond is **HUF 5,300,000,000**.

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