

Reference number: IR-116/2012

22 March 2012

Extraordinary announcement

The issuance of OTPRF2022B index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPRF2022B** between March 20, 2012 and March 22, 2012 closed successfully. The investors subscribed the total of **HUF 1,800,000,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 1,800,000,000** amount of OTPRF2022B bonds will be issued. The total face amount of the series **OTPRF2022B** bond is **HUF 1,800,000,000**.

OTP Bank Plc.

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