

Reference number: IR-112/2012

22 March 2012

Extraordinary announcement

The issuance of OTPX2015D index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2015D** between March 20, 2012 and March 22, 2012 closed successfully. The investors subscribed the total of **HUF 520,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 520,000,000** amount of OTPX2015D bonds will be issued. The total face amount of the series OTPX2015D bond is **HUF 520,000,000**.

OTP Bank Plc.

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