

Extraordinary announcement

The issuance of OTP_OVK_2014/I (tranche 004) variable rated bonds by OTP Bank Nyrt.

The subscription period of the variable rated **OTP_OVK_2014/I (tranche 004)** between March 26, 2012 and April 21, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 29,340,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 29,340,000** amount of **OTP_OVK_2014/I** bonds will be issued. The total amount of the series **OTP_OVK_2014/I** bond is **HUF 215,180,000**.

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