

## Extraordinary announcement

### **The issuance of OTP\_DC\_EUR\_120801\_5%\_325 dual currency redemption fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the dual currency redemption fix rate bonds **OTP\_DC\_EUR\_120801\_5%\_325** between April 25, 2012 and April 27, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 15,894,100**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 15,894,100** amount of **OTP\_DC\_EUR\_120801\_5%\_325** bonds will be issued. The total amount of the series is **EUR 15,894,100**.

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