

Extraordinary announcement

The issuance of OTP_DNT_HUF_2012B index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTP_DNT_HUF_2012B** between April 25, 2012 and April 27, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 5,485,580,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 5,485,580,000** amount of **OTP_DNT_HUF_2012B** bonds will be issued. The total amount of the series is **HUF 5,485,580,000**.

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