

4 May 2012

Extraordinary announcement

The issuance of OTP_EURO_2 2014/IX (tranche 001) 4 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_2 2014/IX (tranche 001)** between April 23, 2012 and May 4, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 341,100**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 341,100** amount of **OTP_EURO_2 2014/IX** bonds will be issued. The total amount of the series **OTP_EURO_2 2014/IX bond** is **EUR 341,100**.

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