

Reference number: IR-205/2012

4 May 2012

## Extraordinary announcement

## The issuance of OTP\_EURO\_1 2013/IX (tranche 001) 3.75 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate OTP\_EURO\_1 2013/IX (tranche 001) between April 23, 2012 and May 4, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of EUR 2,952,700. OTP Bank Nyrt. accepted all of the subscriptions, EUR 2,952,700 amount of OTP\_EURO\_1 2013/IX bonds will be issued. The total amount of the series OTP\_EURO\_1 2013/IX bond is EUR 2,952,700.

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