

Reference number: IR-218/2012

11 May 2012

Extraordinary announcement

The issuance of OTP_EURO_1 2013/X (tranche 001) 3.50 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate OTP_EURO_1 2013/X (tranche 001) between May 7, 2012 and May 11, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of EUR 524,900. OTP Bank Nyrt. accepted all of the subscriptions, EUR 524,900 amount of OTP_EURO_1 2013/X bonds will be issued. The total amount of the series OTP_EURO_1 2013/X bond is EUR 524,900.

OTP Bank Plc.

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