

Reference number: IR-240/2012

25 May 2012

Extraordinary announcement

The issuance of OTP 2013/X 7 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2013/X (tranche 001)** between May 21, 2012 and May 25, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 4,083,370,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,083,370,000** amount of OTP 2013/X bonds will be issued. The total amount of the series OTP 2013/X bond is **HUF 4,083,370,000**.

OTP Bank Plc.

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