

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that on 4 June 2012 the Bank sold 60,000 own shares within the framework of the Remuneration Policy of OTP Bank Plc. and OTP Group.

Consequently, the total number of treasury shares at OTP Group changed to 4,659,843 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 May 2012.) All in all, the treasury shares account for 1.66 percent of the Bank's registered capital.

Accordingly,

the number of OTP Bank common shares held by dr. Sándor Csányi, Chairman and Chief Executive Officer of OTP Bank, increased by 8,000 common shares. The current share ownership of dr. Sándor Csányi represents 208,000 common shares (0.07%);

the number of OTP Bank common shares held by dr. Antal Pongrácz, Deputy Chairman of the Board of Directors of OTP Bank, increased by 7,200 common shares. The current share ownership of dr. Antal Pongrácz represents 207,200 common shares (0.07%);

the number of OTP Bank common shares held by Mr. Mihály Baumstark, Member of the Board of Directors of OTP Bank, increased by 6,400 common shares. The current share ownership of Mr. Mihály Baumstark represents 6,400 common shares (0.00%);

the number of OTP Bank common shares held by dr. Tibor Bíró, Member of the Board of Directors of OTP Bank, increased by 6,400 common shares. The current share ownership of dr. Tibor Bíró represents 37,081 common shares (0.01%);

the number of OTP Bank common shares held by Mr. Péter Braun, Member of the Board of Directors of OTP Bank, increased by 6,400 common shares. The current share ownership of Mr. Péter Braun represents 534,305 common shares (0.19%);

the number of OTP Bank common shares held by dr. István Kocsis, Member of the Board of Directors of OTP Bank, increased by 6,400 common shares. The current share ownership of dr. István Kocsis represents 88,000 common shares (0.03%);

the number of OTP Bank common shares held by Mr. Zsolt Hernádi, Member of the Board of Directors of OTP Bank, increased by 6,400 common shares. The current share ownership of Mr. Zsolt Hernádi represents 6,400 common shares (0.00%);

the number of OTP Bank common shares held by dr. László Utassy, Member of the Board of Directors of OTP Bank, increased by 6,400 common shares. The current share ownership of dr. László Utassy represents 266,400 common shares (0.10%);

the number of OTP Bank common shares held by dr. József Vörös, Member of the Board of Directors of OTP Bank, increased by 6,400 common shares. The current share ownership of dr. József Vörös represents 123,600 common shares (0.04%).

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