

Extraordinary announcement

The issuance of OTP_EURO_1 2013/XII (tranche 001) 3.50 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2013/XII (tranche 001)** between May 29, 2012 and June 8, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 1,117,200**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 1,117,200** amount of **OTP_EURO_1 2013/XII** bonds will be issued. The total amount of the series **OTP_EURO_1 2013/XII bond** is **EUR 1,117,200**.

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