

Extraordinary announcement

The issuance of OTPX2017F index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2017F** between June 15, 2012 and June 19, 2012 closed successfully. The investors subscribed the total of **EUR 776,800** OTP Bank Nyrt. accepted all of the subscriptions, **EUR 776,800** amount of OTPX2017F bonds will be issued. The total face amount of the series OTPX2017F bond is **EUR 776,800**.

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