

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. hereby announces that on 15 June 2012 the Bank sold 40,191 own shares and on 18 June 2012 sold 7,888 own shares within the framework of the Remuneration Policy of OTP Bank Plc. and OTP Group. In addition to the above transactions, the following treasury share transaction was executed in order to hedge the risks arising from OTP Bank futures trade of clients in the context of the Bank's investment service activities: on 18 June 2012 the Bank sold 2,000 own shares at an average price of HUF 3,607 per share on the Budapest Stock Exchange.

Consequently, the total number of treasury shares at OTP Group changed to 4,493,600 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 May 2012.) All in all, the treasury shares account for 1.60 percent of the Bank's registered capital.

OTP Bank Plc.

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