

Extraordinary announcement

The issuance of OTPRF2022C index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPRF2022C** between June 26, 2012 and June 28, 2012 closed successfully. The investors subscribed the total of **HUF 350,000,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 350,000,000** amount of OTPRF2022C bonds will be issued. The total face amount of the series **OTPRF2022C** bond is **HUF 350,000,000**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585