

## Extraordinary announcement

### **The issuance of OTP\_DC\_USD\_121105\_6%\_253 dual currency redemption fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the dual currency redemption fix rate bonds **OTP\_DC\_USD\_121105\_6%\_253** between August 1, 2012 and August 3, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 14,852,300**. OTP Bank Nyrt. accepted all of the subscriptions, **USD 14,852,300** amount of **OTP\_OTP\_DC\_USD\_121105\_6%\_253** bonds will be issued. The total amount of the series **OTP\_DC\_USD\_121105\_6%\_253** bond is **USD 14,852,300**.

OTP Bank Plc.

OTP Bank Plc.  
Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address:  
Nádor street 16. Budapest H-1051 Hungary  
Metropolitan Court as Court of Registration:  
01-10-041585