

Extraordinary announcement

The issuance of OTP 2013/XIV 7 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2013/XIV (tranche 002)** between July 23, 2012 and August 3, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 5,625,660,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 5,625,660,000** amount of OTP 2013/XIV bonds will be issued. The total amount of the series OTP 2013/XIV bond is **HUF 9,685,990,000**.

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