

Extraordinary announcement

Capital increase at Crnogorska komercijalna banka AD ('CKB')

OTP Bank Plc. announces that on 10 September 2012 the Securities Commission of Montenegro approved the conversion of the Lower Tier2 Capital provided by OTP Bank Plc. to CKB into ordinary shares. The principal amount of the Lower Tier 2 Capital was EUR 7,999,673.

The registered capital of CKB changed to EUR 126,875,551 as verified by the Central Custodian in its certificate issued on 12 September 2012.

OTP Bank Plc.