

Reference number: IR-411/2012

28 September 2012

Extraordinary announcement

The issuance of OTP_EURO_1 2013/XIX (tranche 001) 3 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2013/XIX (tranche 001)** between September 17, 2012 and September 28, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 4,716,600**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 4,716,600** amount of **OTP_EURO_1 2013/XIX** bonds will be issued. The total amount of the series **OTP_EURO_1 2013/XIX bond** is **EUR 4,716,600**.

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