

28 September 2012

Extraordinary announcement

The issuance of OTP_EURO_2 2014/XIX (tranche 001) 3,25 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_2 2014/XIX (tranche 001)** between September 17, 2012 and September 28, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 290,900**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 290,900** amount of **OTP_EURO_2 2014/XIX** bonds will be issued. The total amount of the series **OTP_EURO_2 2014/XIX** bond is **EUR 290,900**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585