

## Extraordinary announcement

### The issuance of OTP 2013/XXI 6 percent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2013/XXI (tranche 002)** between November 12, 2012 and November 16, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 744,530,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 744,530,000** amount of OTP 2013/XXI bonds will be issued. The total amount of the series OTP 2013/XXI bond is **HUF 4,153,970,000**.

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