Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-473/2012

19 November 2012

# Extraordinary announcement

In accordance with the Act CXX of 2001 on the Capital Market OTP Bank Plc. hereby announces that the court of first instance (the United States District Court Northern District of Illinois) has, by virtue of the order of the United States Court of Appeals (for the Seventh Circuit, Chicago), dismissed the suit in respect of OTP Bank Plc. on the ground of lack of jurisdiction and competence concerning the litigation „Holocaust Victims of Bank Theft" initiated by the plaintiffs against, *inter alia*, OTP Bank Plc. This order for dismissal of the suit of the court of first instance is final and binding.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585