

Reference number: IR-500/2012

7 December 2012

Extraordinary announcement

The issuance of OTP_EURO_1 2013/XXIV (tranche 001) 3 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate OTP_EURO_1 2013/XXIV (tranche 001) between November 26, 2012 and December 7, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of EUR 10,463,100. OTP Bank Nyrt. accepted all of the subscriptions, EUR 10,463,100 amount of OTP_EURO_1 2013/XXIV bonds will be issued. The total amount of the series OTP_EURO_1 2013/XXIV bond is EUR 10,463,100.

OTP Bank Plc.

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Postal address: P.O.B.: 501 Budapest H-1876 Hungary E-mail: investor.relations@otpbank.hu Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585