

Extraordinary announcement

Capital increase at OTP Bank Romania

OTP Bank Plc. announces that the Romanian Court of Registration registered a capital increase at the Romanian subsidiary of OTP Bank.

The general meeting of OTP Bank Romania S.A. passed a resolution on 26 November 2012 about a capital increase by issuing ordinary shares. The registered capital of the Romanian subsidiary was raised from RON 682,908,960 to RON 732,908,880 by its majority owner, OTP Bank Plc. Thereby the ownership of OTP Bank Plc. grew from 99.99985942% to 99.99986902%, whereas the ownership of Merkantil bank Ltd. decreased from 0.00014058% to 0.00013098%.

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