

Extraordinary announcement

OTP Bank Plc. announces the 1st Supplement to the Base Prospectus of its EUR 5.000.000.000 Euro Medium Term Note Programme

OTP Bank Plc. in compliance with its obligation pursuant to Section 55-56 of the Act CXX of 2001 on the Capital Markets and the related 24/2008. (VIII.15.) Decree of the Minister of Finance about the rules of extraordinary announcements, hereby notifies its Investors as follows:

The Commission de Surveillance du Secteur Financier (CSSF) approved the 1st Supplement to the Base Prospectus (dated 13 November 2012) relating to EUR 5.000.000.000 Euro Medium Term Note Programme of OTP Bank Nyrt. CSSF File No: C-13396, dated 11 December 2012. The Base Prospectus is available on the website of the Issuer: www.otpbank.hu/portal/en/IR_Issues and of the Luxembourg Stock Exchange: www.bourse.lu.

OTP Bank Plc.

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