

## Extraordinary announcement

### **The issuance of OTP\_ TBSZ\_4 2015II (tranche 001) 6 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP\_ TBSZ\_4 2015II (tranche 001)** between December 10, 2012 and December 21, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 48,760,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 48,760,000** amount of **OTP\_ TBSZ\_4 2015II** bonds were issued. The total amount of the series **OTP\_ TBSZ\_4 2015II** bond is **HUF 48,760,000**.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501

Budapest H-1876 Hungary

Phone: +36 1 473 5460

Fax: +36 1 473 5951

E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)

Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address:

Nádor street 16. Budapest H-1051 Hungary

Metropolitan Court as Court of Registration:

01-10-041585