

Strategy and Finance Division Investor Relations & DCM

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Extraordinary announcement

The issuance of OTPX2015F index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2015F** between December 19, 2012 and December 21, 2012 closed successfully. The investors subscribed the total of **EUR 2,073,900** OTP Bank Nyrt. accepted all of the subscriptions, **EUR 2,073,900** amount of OTPX2015F bonds will be issued. The total face amount of the series OTPX2015F bond is **EUR 2,073,900**.

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