



Strategy and Finance Division

Investor Relations & DCM

Reference number: IR-533/2012

21 December 2012

Extraordinary announcement

The issuance of OTP 2013/XXIV 5.5 percent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2013/XXIV (tranche 001)** between December 17, 2012 and December 21, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 1,580,530,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 1,580,530,000** amount of OTP 2013/XXIV bonds will be issued. The total amount of the series OTP 2013/XXIV bond is **HUF 1,580,530,000**.

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