



Strategy and Finance Division

Investor Relations & DCM

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28 December 2012

Extraordinary announcement

The issuance of OTPX2022D index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2022D** between December 21, 2012 and December 28, 2012 closed successfully. The investors subscribed the total of **HUF 350,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 350,000,000** amount of OTPX2022D bonds will be issued. The total face amount of the series OTPX2022D bond is **HUF 350,000,000**.

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