



Strategy and Finance Division

Investor Relations & DCM

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Extraordinary announcement

The issuance of OTPRF2022F index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPRF2022F** between December 21, 2012 and December 28, 2012 closed successfully. The investors subscribed the total of **HUF 1,650,000,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 1,650,000,000** amount of OTPRF2022F bonds will be issued. The total face amount of the series **OTPRF2022F** bond is **HUF 1,650,000,000**.

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