



Strategy and Finance Division

Investor Relations & DCM

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Extraordinary announcement

The issuance of OTPX2015H index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2015H** between December 21, 2012 and December 28, 2012 closed successfully. The investors subscribed the total of **HUF 170,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 170,000,000** amount of OTPX2015H bonds will be issued. The total face amount of the series OTPX2015H bond is **HUF 170,000,000**.

OTP Bank Plc.

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Postal address: P.O.B.: 501

Budapest H-1876 Hungary

Phone: +36 1 473 5460

Fax: +36 1 473 5951

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary

Metropolitan Court as Court of Registration:

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