

25 January 2013

Extraordinary announcement

The issuance of OTP 2014/I 5 percent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2014/I (tranche 002)** between January 14, 2013 and January 25, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 2,177,440,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 2,177,440,000** amount of OTP 2014/I bonds will be issued. The total amount of the series OTP 2014/I bond is **HUF 3,507,310,000**.

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