

Reference number: IR-046/2013

1 February 2013

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that on 31 January 2013 the Bank sold 2,968 own shares within the framework of the Remuneration Policy of OTP Bank Plc. and OTP Group.

Consequently, the total number of treasury shares at OTP Group changed to 4,127,522 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 December 2012) All in all, the treasury shares account for 1.47 percent of the Bank's registered capital.

Accordingly, the number of OTP Bank common shares held by Mr András Michnai, member of OTP Bank's Supervisory Board, increased by 2,968 common shares. The current share ownership of Mr András Michnai represents 18,268 common shares (0.01%).

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585