

8 February 2013

Extraordinary announcement

The issuance of OTP_DC_USD_130506_4,5%_235 dual currency redemption fixed rate bonds by OTP Bank Nyrt.

The subscription period of the dual currency redemption fix rate bonds **OTP_DC_USD_130506_4,5%_235** between February 6, 2013 and February 8, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 10,231,200**. OTP Bank Nyrt. accepted all of the subscriptions, **USD 10,231,200** amount of **OTP_DC_USD_130506_4,5%_235** bonds will be issued. The total amount of the series **OTP_DC_USD_130506_4,5%_235** bond is **USD 10,231,200**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585