

15 February 2013

Extraordinary announcement

The issuance of OTP 2014/II 5 percent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2014/II (tranche 002)** between February 4, 2013 and February 15, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 1,015,630,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 1,015,630,000** amount of OTP 2014/II bonds will be issued. The total amount of the series OTP 2014/II bond is **HUF 1,501,140,000**.

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