

1 March 2013

Extraordinary announcement

The issuance of OTP_EURO_1 2014/V (tranche 001) 2.50 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2014/V (tranche 001)** between February 18, 2013 and March 1, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 3,879,000**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 3,879,000** amount of **OTP_EURO_1 2014/V** bonds will be issued. The total amount of the series **OTP_EURO_1 2014/V bond** is **EUR 3,879,000**.

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