

Extraordinary announcement

The issuance of OTP 2014/III 4.5 percent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2014/III (tranche 001)** between March 4, 2013 and March 22, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 979,120,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 979,120,000** amount of OTP 2014/III bonds will be issued. The total amount of the series OTP 2014/III bond is **HUF 2,874,960,000**.

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