

Reference number: IR-140/2013

5 April 2013

Extraordinary announcement

The issuance of OTP_EURO_2 2015/VII (tranche 001) 2.75 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate OTP_EURO_2 2015/VII (tranche 001) between March 25, 2013 and April 5, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of EUR 383,700. OTP Bank Nyrt. accepted all of the subscriptions, EUR 383,700 amount of OTP_EURO_2 2015/VII bonds will be issued. The total amount of the series OTP_EURO_2 2015/VII bond is EUR 383,700.

OTP Bank Plc.

OTP Bank Plc. Postal address: P.O.B.: 501 Budapest H-1876 Hungary E-mail: investor.relations@otpbank.hu Internet: <u>www.otpbank.hu</u>

Address: Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585