

5 April 2013

Extraordinary announcement

The issuance of OTP_DC_EUR_130705_4,5%_316,5 dual currency redemption fixed rate bonds by OTP Bank Nyrt.

The subscription period of the dual currency redemption fix rate bonds **OTP_DC_EUR_130705_4,5%_316,5** between April 3, 2013 and April 5, 2013 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 5,190,100**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 5,190,100** amount of **OTP_DC_EUR_130705_4,5%_316,5** bonds will be issued. The total amount of the series **OTP_DC_EUR_130705_4,5%_316,5** bond is **EUR 5,190,100**.

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